

Request for transfer to another pension scheme

The transfer will be carried out without any tax effects.

Pension fund member

Last name	_____	First name	_____
Street/Nr.	_____	Postcode/City	_____
Telephone	_____	Country	_____
Date of birth	_____	Marital status	_____
Social security number	_____	IBAN/Account Nr.	_____

Joined the new pension fund by _____

Disbursement reason indicating the documents to be submitted¹

- Transfer to another vested benefits institution**
– Payment slip or payment instructions of the vested benefits foundation
- Transfer to pension fund or collective foundation**
– Payment slip or payment instructions of the pension fund or collective foundation
– For partial transfer, confirmation by the new pension fund regarding the permissible scope of buy-in, incl. information on BVG/ÜO shares

¹ Zürcher Kantonalbank's vested benefits foundation reserves the right to request further documents and evidence.

Security positions

The disbursement request contains the order to the vested benefits foundation of Zürcher Kantonalbank to sell any security positions in the course of processing this order. If the securities are to be sold immediately, please submit a separate securities order.

Place, date

Signature of pension fund member

Send to:

Freizügigkeitsstiftung of Zürcher Kantonalbank, P.O. Box, 8010 Zurich

Only to be completed by the vested benefits foundation of Zürcher Kantonalbank.

DEP Yes No