

Recipient:

Previous account no. or contract/membership no.

Order for the transfer of vested benefits assets

Pension Fund Member

Last name	_____	First name	_____
Street/No.	_____	Postcode/City	_____
Date of birth	_____	Country	_____
Telephone	_____	AHV/AVS insurance no.	756. _____

I hereby instruct my previous occupational pension plan to transfer my vested benefits assets to the following frankly vested benefit account at the Vested Benefits Foundation of Zürcher Kantonalbank. Any securities held are to be liquidated and any insurance policies associated with the pension scheme terminated.

Please send the termination statement to the following address:

Freizügigkeitsstiftung der Zürcher Kantonalbank, Postfach, 8010 Zürich

Transfer instructions for the previous occupational pension plan:

Account details	Zürcher Kantonalbank, CH-8010 Zürich, BC-Nr. 700
IBAN	CH33 0070 0110 0062 5719 6 Freizügigkeitsstiftung der Zürcher Kantonalbank, Postfach, 8010 Zürich
Deposit by post	Account no. 80-151-4
Reason for payment	Last name, First name, AHV/AVS insurance no.

Place, Date

Signature of pension fund member

Confirmation of the Vested Pension Foundation of Zürcher Kantonalbank for the attention of the previous occupational pension plan

We are happy to confirm that the vested benefit account for the pension fund member mentioned above complies with the Federal Law on Occupational Old Age, Survivors' and Invalidity Pension Provision (OPA), the Federal Law on Vesting of Occupational Old Age, Survivors' and Invalidity Benefits (VBA) and the associated ordinances.

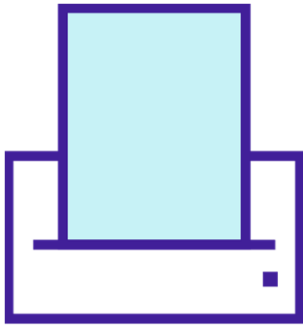


Managing Director
Marcel Rumo



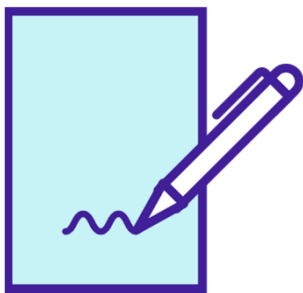
Deputy Managing Director
Joe Kerschbaumer

Transfer in three steps



1. Print form

Print out this PDF directly (and fill it possibly out electronically first).



2. Fill in and sign

Done printing? Now fill everything in and then sign.



3. Send

Send the form by post to your occupational pension plan.

Good to know: It may take several weeks for the occupational pension plan to transfer your vested benefits asset and to send your termination statement to frankly. It is best to set your investment mode to “automatic”. This way, frankly will invest for you as soon as the vested benefits asset and termination statement arrive.